



504 Business Loan Application

SuccessCapitalSBA.com

Company Information

Company Name _____ Web Site _____

Address _____ City _____ State _____ Zip _____

Address for correspondence (if different from above) _____

Principal in charge _____ Phone () _____ Fax () _____ e-mail _____

Secondary contact _____ Phone () _____ Fax () _____ e-mail _____
(IN-HOUSE CONTROLLER OR BOOKKEEPER)

Type of business _____ Date established _____

Type of entity (check one): Proprietorship Partnership Corporation LLC

Company Ownership

Name _____ Title _____ % of Ownership _____

Name _____ Title _____ % of Ownership _____

Name _____ Title _____ % of Ownership _____

Affiliate Business (if applicable)

Name _____ Owner _____ % of Ownership _____
(APPLICANT COMPANY OR INDIVIDUALS)

Name _____ Owner _____ % of Ownership _____
(APPLICANT COMPANY OR INDIVIDUALS)

Existing Business Locations

Address _____ Square feet _____ Lease payment _____

Replaced by new facility? Yes/No Lease Expiration Date _____ Early Termination Penalty? Yes/No \$ _____

Address _____ Square feet _____ Lease payment _____ Replaced by new facility? _____

References

Bank name _____ Acct no _____ Acct officer _____ Phone _____

Accountant _____ Firm name _____ Phone _____

Project Contractor _____ Contact person _____ Phone _____

Insurance Agent _____ Firm Name _____ Phone _____

Employee Questionnaire

Number of current employees ____

Estimated number of new employees within the next two years as a result of this project ____ (Full time equivalents)

What are your management succession plans? _____

Is "Key Man" life insurance carried? Yes/No Amount \$ _____ Beneficiary _____

Is Disability insurance carried? Yes/No Amount \$ _____ Beneficiary _____

Project Information

Street address of project _____

City _____ State _____ Zip _____ County _____

What is the square footage of the new building? ____ What is the square footage your company will occupy? * ____

**Please note – SBA requires your company occupy 51% of an existing building you purchase and 60% initially of a building you construct. You can rent 20% of the building permanently, and need to plan to occupy some of the remaining 20% within 3 years and all of it within 10 years.*

Escrow closing date _____ Realtor's name _____ Phone _____

*Please provide appropriate documentation (ie Partnership Agreement, LLC documents, Articles of Inc., Trust Agreement)

What will be the source of your cash (or equity) injection into the project? _____

If known, how will the property be vested (i.e. individually or in company name, etc) * _____

(You can hold it in your business name, or hold it separately and lease it to your corporation, partnership, or family trust. You may wish to ask your CPA or attorney which would be best for your situation.)

Total Project Costs

Purchase existing building

Purchase Price \$ _____

Tenant improvements \$ _____

Equipment* \$ _____

Other \$ _____

Total \$ _____

Construction project

Building/Land acquisition \$ _____

Construction bid \$ _____

Architects, permits, other soft costs \$ _____

Equipment* \$ _____

Other \$ _____

Total \$ _____

Please note – equipment to be financed must have a useful life of 10 years or greater.

How long of a loan do you want? Check one **20 year** **25 year**

We Make SBA Loans Simple!

1301 L. Street Suite 4, Modesto, CA 95354 P.O. Box 192, Modesto CA 95353

(209)521-9372

Refinance

Refinance of Existing Building/Equipment

Current Loan Amount \$ _____

Other Business Expenses to be paid: \$ _____

Total \$ _____

Estimated value of Equipment/Building \$ _____

Itemized list and amount of other Business Expenses to be paid:

Please note – equipment to be financed must have a useful life of 10 years or greater.

How long of a loan do you want? Check one **20 year** **25 year**

Miscellaneous Questions

If there are any tenants that will remain in the building, please provide the following information: *Also, please have your Realtor provide copies of all existing leases.*

Tenant name	Square footage	Lease expiration	Rent amount

Have you or any officer of your company ever been involved in bankruptcy or insolvency proceedings? Yes No
If yes, please provide details on a separate sheet.

Are you or your business involved in any pending lawsuits? If yes, provide details on a separate sheet Yes No

Have you, your corporate officers, or any other person who will be a borrower or guarantor for this loan ever been arrested for anything other than a traffic violation? (This would include a DUI arrest) Yes No

Do you or your spouse or any member of your household, or anyone who owns, manages, or directs your small business or their spouses or members of their households work for the Small Business Administration, Small Business Advisory council, SCORE, ACE, or any Federal Agency, or the participating lender? If yes, please provide the name and address of the person and the office where employed. Yes No

Do you buy from, sell to, or use the services of any concern in which someone in your company has a significant financial interest? If yes, please provide details. Yes No

Does your business presently engage in export trade? Yes No

Do you have plans to begin exporting as a result of this loan? Yes No

Have you ever received a SBA Loan or other Federal Government Debt? If yes, please provide information below:

Name of Agency	Loan # if SBA	Original Amount of Loan	Date of Request	Approved or Declined	Current Balance	Current or Past Due
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A _____

B _____

Business Profile

Use Separate Attachment to Answer Questions if Necessary

Brief history of your firm _____

Outlook: (What is your outlook concerning the business activity in which you are engaged?)

Current Location-Please describe location and size _____

Proposed future plans, operation and location _____

Type of products or services (include any catalogs or brochures) _____

Credit terms: Please describe A/R terms offered, or discounts for prompt payment, if any. _____

List Key Customers

Geographic Sales Area

List Major Competitors

List Major Suppliers

Marketing Analysis & Strategy _____

How will this loan benefit your company? _____

Major accomplishments, how your business differs from the competition and your competitive advantages: _____

Do you carry liability insurance and/or product liability? If so, how much, per occurrence? _____

Who is your management team? _____

What are their duties and their background? _____

Who are your key employees

Name	Title	Responsibilities	Years with company	Years in the industry

Authorization to Release Information

I/We (Applicant) hereby authorize the release to Success Capital Expansion & Development Corporation of any information they may require at any time for any purpose related to my/our credit transaction with them. I/We further authorize Success Capital to release such information to any entity they deem necessary for any purpose related to my/our credit transaction with them.

I/We hereby certify that the enclosed information, including any attachments or exhibits provided herewith or at a later date, is valid and correct to the best of my/our knowledge.

Name of Applicant

Signature of Applicant

Date

Name of Applicant

Signature of Applicant

Date



FINANCIAL INFORMATION AND CREDIT REPORT AUTHORIZATION AND RELEASE

Authorization is hereby granted to Success Capital Expansion & Development Corporation and their employees, agents, contractors, and related entities (“Authorized Parties”) to obtain all financial information and records, related to the undersigned including but not limited to, financial statements, tax returns, employment information, accounts and credit reports through any credit reporting agency.

My signature below authorizes the release to any credit reporting agency a copy of my credit application, and authorizes the credit reporting agency to obtain information regarding my employment, savings accounts, and outstanding credit accounts (mortgages, auto loans, personal loans, charge cards, credit unions, etc).

Authorization is further granted to the reporting agency to use a copy, facsimile, electronic copy and/or other reproduction of this Authorization to obtain any financial information relating to the undersigned. As used herein, the phrase “financial information” shall be broadly construed, as allowed by applicable law.

This Authorization hereby grants permission and authorizes the Authorized Parties to share and release any such financial information related to the undersigned with lending and/or financial institutions, including their committees and representatives.

The undersigned hereby release, discharge, exonerate the Authorized Parties, and any person/party furnishing financial information from any and all liability of every nature and kind arising out of the furnishing and inspection of such financial information and other information, and this release shall be binding on my successors, heirs, assignees and legal representatives.

Signing below grants permission for the release and sharing of financial information with credit reporting agency(ies), lending institutions, financial institutions and others. This Authorization shall be effective immediately and shall continue through payoff and satisfaction of any applicable loan (or termination of a loan application) and until written notice is received by either or both of the entities in the first paragraph from the undersigned terminating this Authorization.

Name: _____

Signature: _____ **Date:** _____

Social Security Number: _____

Spouse Name: _____

Signature: _____ **Date:** _____

Social Security Number: _____

Current Address: _____

Previous Address: _____



PLEASE LIST ALL EXISTING BUSINESS DEBTS

Company Name

DEBT SCHEDULE

Date: _____

CREDITOR NAME/ADDRESS	ORIGINAL AMOUNT	ORIGINAL DATE	PRESENT BALANCE	INT. RATE	MATURITY DATE	MONTHLY PAYMENT	SECURITY	CURRENT OR DELINQUENT
TOTAL PRESENT BALANCE				TOTAL MONTHLY PAYMENT				

*Should be the same date as current financial statement
 **Total must agree with balance shown on current financial statement.

SIGNATURE: _____ **TITLE:** _____

DATE: _____



Personal Resume

Personal Information

Name _____ SS# _____
 First Middle Last

Present Home Address _____ From _____ To _____
(Street Address/City/State/Zip)

Home Phone () _____ Business Phone () _____ Cell Phone () _____

Date of Birth _____ Place of Birth _____ E-Mail _____

Are you a US Citizen? _____ If not, Alien Registration Number _____
Please attach a copy of your card (front and back)

Marital Status _____ Race _____ Ethnicity _____
(optional) (optional)

Immediate Past Home Address _____ From _____ To _____
(Street Address/City/State/Zip)

Does the US Government employ you? _____ If so, give the name of the agency and position _____

Spouse's Name _____ SS# _____

Date of Birth _____ Place of Birth _____ Race/Ethnicity _____
(optional)

US Citizen? _____ If not, Alien Registration Number _____
Please attach a copy of your card (front and back)

Employment History

Name of Company _____ From _____ To _____

Address _____ % of business owned _____

Title _____ Responsibilities _____

Name of Company _____ From _____ To _____

Address _____ % of business owned _____

Title _____ Responsibilities _____

Education

Name of School _____ From _____ To _____

Address _____

Degree Received _____ Date Graduated _____ Major _____

Name of School _____ From _____ To _____

Address _____

Degree Received _____ Date Graduated _____ Major _____

Military Service

Branch _____ From _____ To _____

Rank at Discharge _____ Honorable? _____ Vietnam Veteran? Yes _____ No _____

Government Financing

Have you ever requested Government Financing (including student loans) or are delinquent on the repayment of any Federal Debt? If so, complete the following:

Name of Agency	Original Amount of Loan	Date of Request	Approved or Declined	Balance	Current or Past Due

Other Personal Information

Be sure to answer the next four questions correctly as they are important. The fact that you have an arrest or conviction record will not necessarily disqualify you; an incorrect answer will probably cause your application to be turned down.

If you pay child support, are you in violation of any court order or agreement requiring the payment of child support (more than 60 days late)?.....Yes NoAre you presently under indictment, on parole or probation?.....Yes NoHave you ever been charged with or arrested for any criminal offense other than a minor vehicle violation? Include offenses which have been dismissed, discharged, expunged or nolle prosequi. (All arrests and charges must be disclosed and explained on an attached sheet).....Yes NoHave you ever been convicted, placed on pretrial diversion, or placed on any form of probation, including adjudication withheld pending probation, for any criminal offense other than a minor motor vehicle violation?.....Yes No

If yes to any of the above, furnish details in a separate exhibit. List name(s) under which held.

Signature_____
Date



Personal Resume

Personal Information

Name _____ SS# _____
 First Middle Last

Present Home Address _____ From _____ To _____
(Street Address/City/State/Zip)

Home Phone () _____ Business Phone () _____ Cell Phone () _____

Date of Birth _____ Place of Birth _____ E-Mail _____

Are you a US Citizen? _____ If not, Alien Registration Number _____
Please attach a copy of your card (front and back)

Marital Status _____ Race _____ Ethnicity _____
(optional) (optional)

Immediate Past Home Address _____ From _____ To _____
(Street Address/City/State/Zip)

Does the US Government employ you? _____ If so, give the name of the agency and position _____

Spouse's Name _____ SS# _____

Date of Birth _____ Place of Birth _____ Race/Ethnicity _____
(optional)

US Citizen? _____ If not, Alien Registration Number _____
Please attach a copy of your card (front and back)

Employment History

Name of Company _____ From _____ To _____

Address _____ % of business owned _____

Title _____ Responsibilities _____

Name of Company _____ From _____ To _____

Address _____ % of business owned _____

Title _____ Responsibilities _____

Education

Name of School _____ From _____ To _____

Address _____

Degree Received _____ Date Graduated _____ Major _____

Name of School _____ From _____ To _____

Address _____

Degree Received _____ Date Graduated _____ Major _____

Military Service

Branch _____ From _____ To _____

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If yes to any of the above, furnish details in a separate exhibit. List name(s) under which held.

Signature_____
Date



GOVERNMENT FINANCING

Have you or any officers or guarantors ever had any other government financing?

_____ Yes _____ No

If yes, explain.

Name of Agency	Original Amount	Date of Request	Approved or Declined	Loan Number	Balance	Status	Purpose

If yes, did the government incur any loss related to the loan(s)?

_____ Yes _____ No If yes, explain: _____

Has the business ever had any other government financing?

_____ Yes _____ No

If yes, explain.

Name of Agency	Original Amount	Date of Request	Approved or Declined	Loan Number	Balance	Status	Purpose

If yes, did the government incur any loss related to the loan(s)?

_____ Yes _____ No If yes, explain: _____

Signatures:

Company Name

By: _____ Date _____